LA PLATA RANCH



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SHARP MOUNTAIN at La Plata Ranch As viewed from POWDER MOUNTAIN RESORT



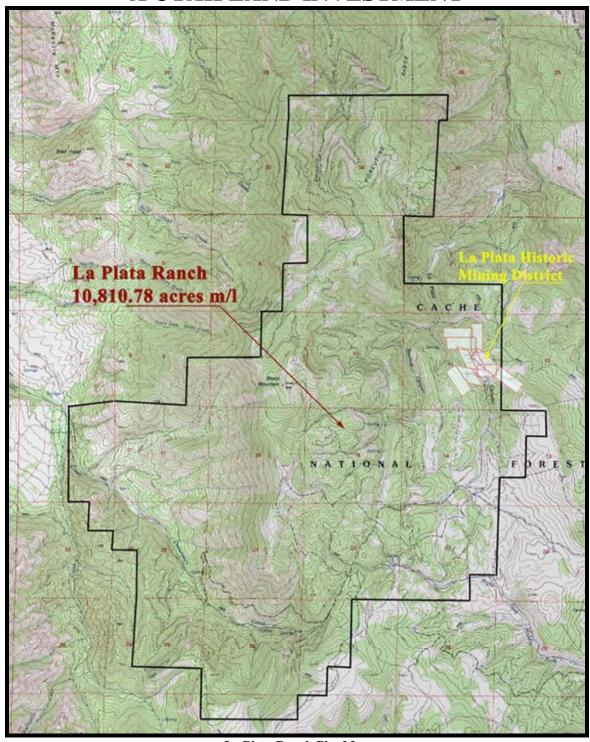
Solitude at La Plata Ranch

LA PLATA RANCH

Cache & Weber Counties, Utah

10,810.78 Acres m/l

A UTAH LAND INVESTMENT



La Plata Ranch Plat Map

LA PLATA RANCH



La Plata Ranch and Powder Mountain Resort as viewed from South Cache Valley

Location: Approximately 18 miles Southeast of Logan, Utah

Asking Price: Available upon request

Terms: All cash

Number of Acres: 10,810.78 acres m/l

Suggested Uses: Resort Development, Skiing, Hunting, Fishing, Recreation, Grazing

Distances: From Salt Lake International Airport Passenger Terminal to property line **70.1**

miles via Interstate Highway and State Highways with the last 5.3 miles on all

weather gravel road.

Zoning: FR-40 - Available for re-zone to Resort Recreational zone in Cache County

Description:

- > Davenport Creek, a year-round stream, originates on the property near the base of Sharp Mountain and is part of the headwaters for the Little Bear River. Davenport Creek receives a major portion of its water from a large hillside spring at the base of Sharp Mountain. This major spring flows year round. In addition to the Davenport Creek, there are other year-round waterways with many beaver ponds.
- > The elevation, of the property, ranges from a low of 5,960 feet, where Davenport Creek crosses the West boundary, to a high of 9,082 feet, at the top of Sharp Mountain.
- > The property has been used in the past for cattle and sheep summer grazing. In recent years, the cattle and sheep grazing was reduced, thereby allowing the vegetation to grow making the area ideal habitat for deer, elk and moose. There are several miles of streams on the property, in addition to a number of beaver ponds and springs, making the area ideal for fishing and summer recreation.
- > Hunting, fishing and camping, by the members of La Plata Recreation Unlimited, is allowed on the property. This private hunting club is open to any one wishing to join for a 1-year period. Membership becomes effective upon payment of the annual club dues.
- > The area is open to members of La Plata Recreation Unlimited for winter recreation, such as Snowmobiling and cross-country skiing. The Powder Mountain Ski Resort joins the property on the South.
- > Over the years, some of the timber has been harvested. New trees have been planted to replace those that were removed. A properly planned timber harvest encourages the growth of new vegetation that provides food for the deer, elk and moose.
- > The Slope Analysis Map attached hereto shows the approximate locations of future gondolas and ski lifts. Lifts #'s 1 and 2 will connect the future Cache Valley Village to the Powder Mountain Resort. Lift #3 will connect Cache Valley Village to La Plata Ranch's future Ski-in/Ski-out residential development area. Lifts #'s 4, 5 & 6 will provide access to skiing from the residential development area.
- There are approximately 6,000 acres of the La Plata Ranch that is suitable for Ski-in/Ski-out resort development. Areas for golf course and other development are also available on the La Plata Ranch.



East Entrance to La Plata Ranch



October colors in Sawmill Canyon



The North Facing Slopes of Davenport Creek in March





Moose at home on La Plata Ranch



Bobcat moves near a cave on the Ranch



Bull Elk in a meadow at the Ranch



Sheep at home on the range



Rocky Mountain Mule Deer at La Plata Ranch



Fall color serenity at the ranch makes an ideal deer, elk and moose habitat



Drilling 1,500 foot Water Test Well on the East side of Sharp Mountain



Spring in Sawmill Canyon



Davenport Canyon Resort Village Development Area



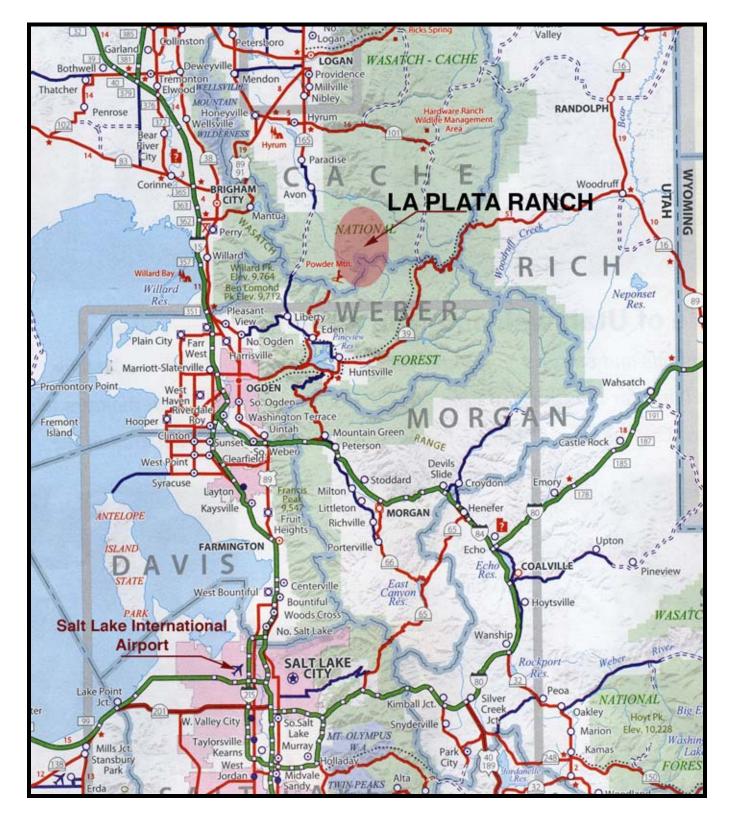
A spring day in the life of a Turkey



Davenport Canyon Resort Village Development Area



Heading North on the road to Porcupine



DISTANCE:

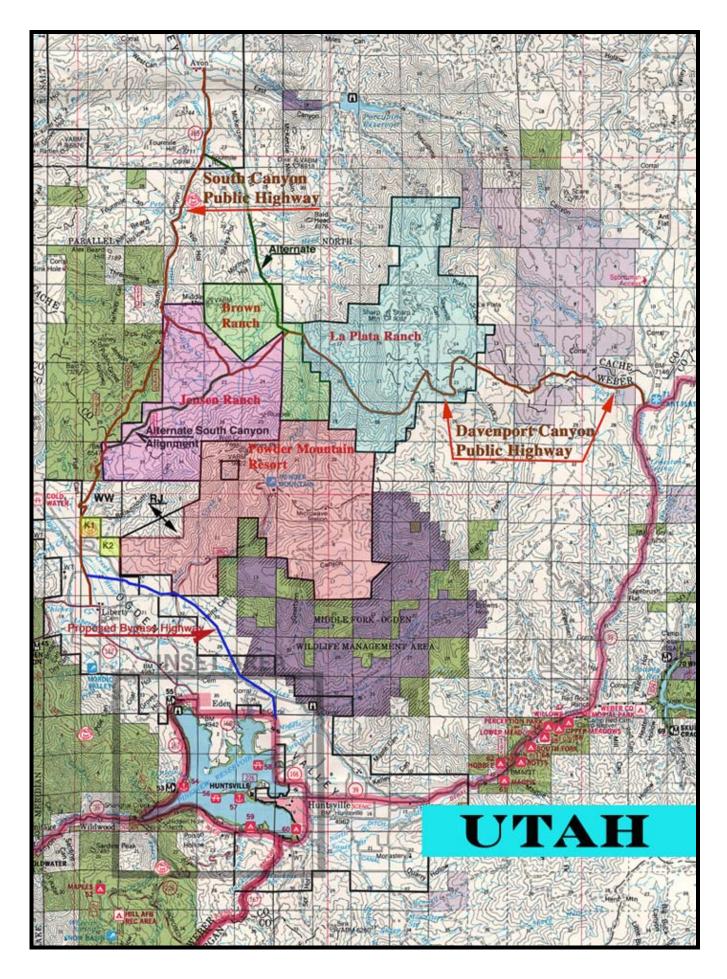
From Salt Lake International Airport TO La Plata Ranch 70.1 Miles
From Ogden City TO La Plata Ranch 22 Miles
From Ogden City Airport
TO La Plata Ranch 27 Miles



The Cave at La Plata Ranch



Aspen Gold in the historic mining town of La Plata, Utah

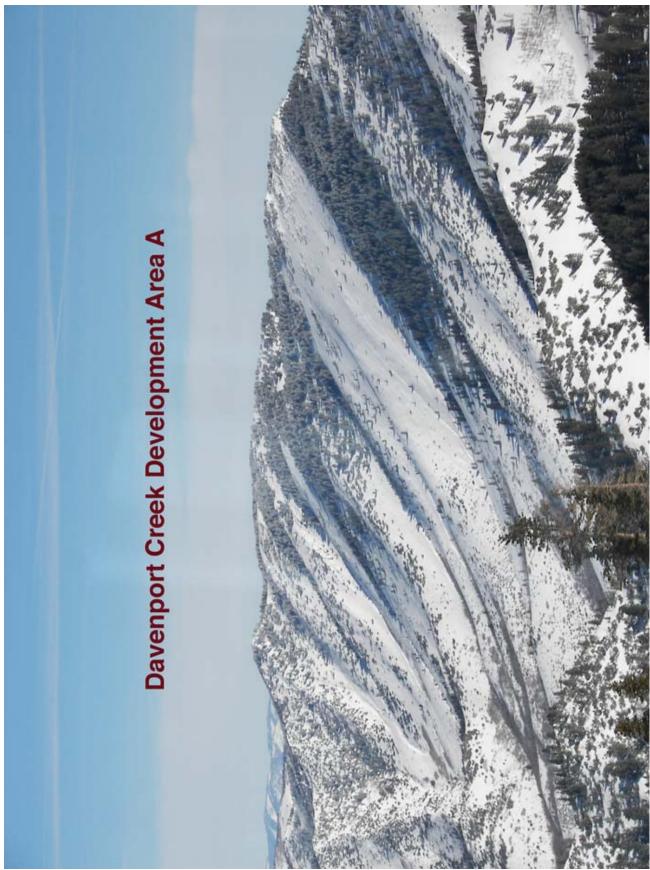




Davenport Creek at La Plata Ranch



Big Spring Creek Davenport Canyon



Sharp Mountain on La Plata Ranch

CONCEPTUAL PLANNING AREA "A"

JACK JOHNSON COMPANY, Park City, Utah (www.jackjohnson.com) prepared the Conceptual Master Plan for Area "A" that contains 3,075.17 acres of land. Area "A" is of sufficient size and potential use to be eligible to be zoned to the Recreation Resort Special Planned Area "RR" zone.

The Conceptual Master Plan provides for the following uses:

Hotel/Lodge, Retail, Restaurants, Convention & Entertainment

Acreage	18.0 Acres
Density	20 Units Per Acre
Unit Equivalents Size	2,000 Sq. Ft.
Unit Equivalents	460 Units
Hotel Rooms	1,080 Rooms
Commercial Area	200,000 Sq. Ft.

Davenport Canyon Valley Village

Acreage	121.5 Acres
Density	6 Units Per Acre
Unit Equivalents Size	2,000 Sq. Ft.
Unit Equivalents	729 Units

Davenport Canyon Mountain Village

Acreage	100 Acres
Density	4 Units Per Acre
Unit Equivalents Size	2,000 Sq. Ft.
Unit Equivalents	400 Units
TOTAL EQUIVALENT UNITS	1,589 Units

Golf Course

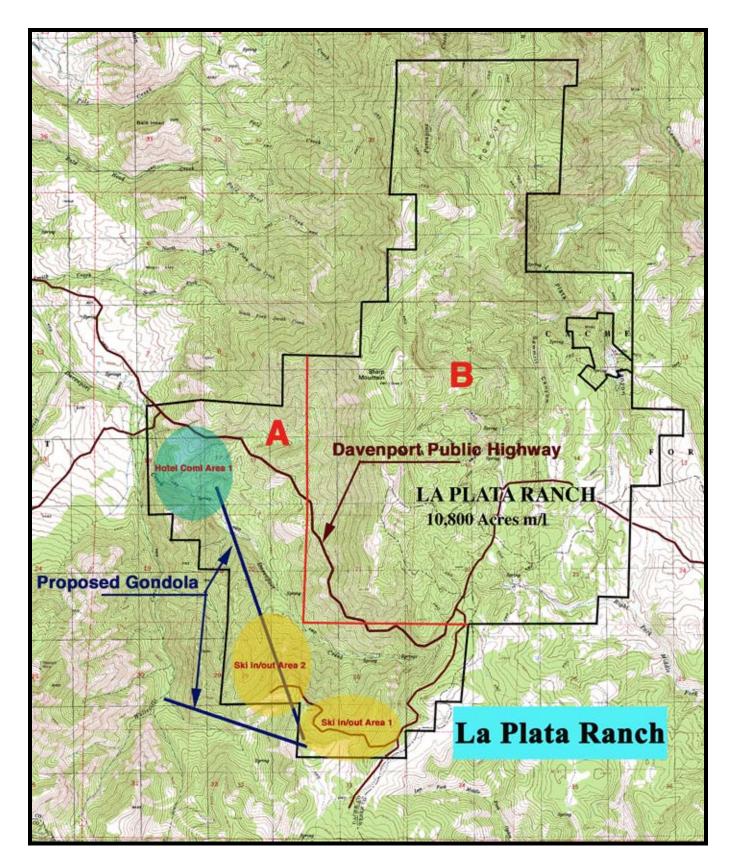
A	2.40
Acreage	340 Acres
ACICARC	340 ACICS

Ski Area

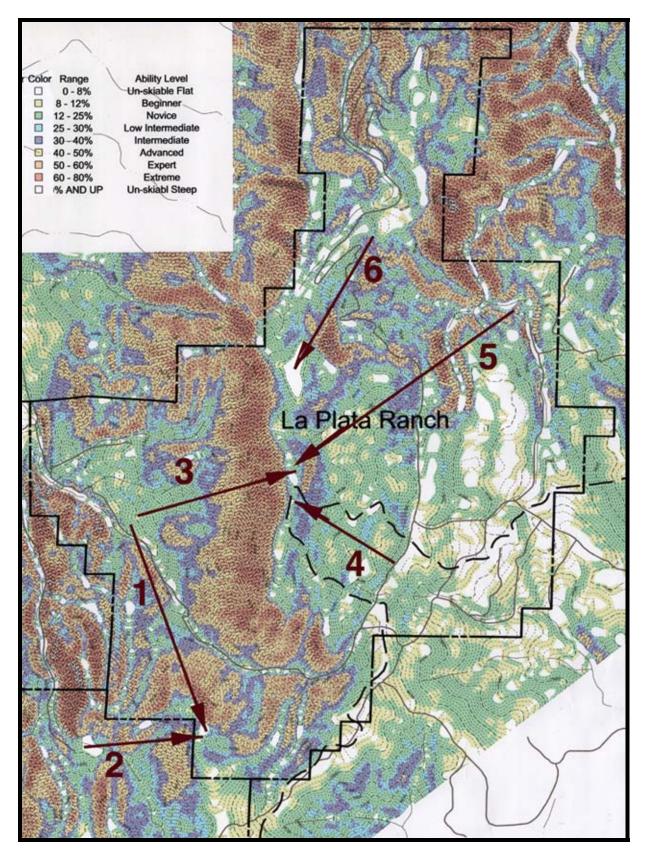
Acreage	1,250 Acres
Ski Lifts	4 Lifts

Public Roads

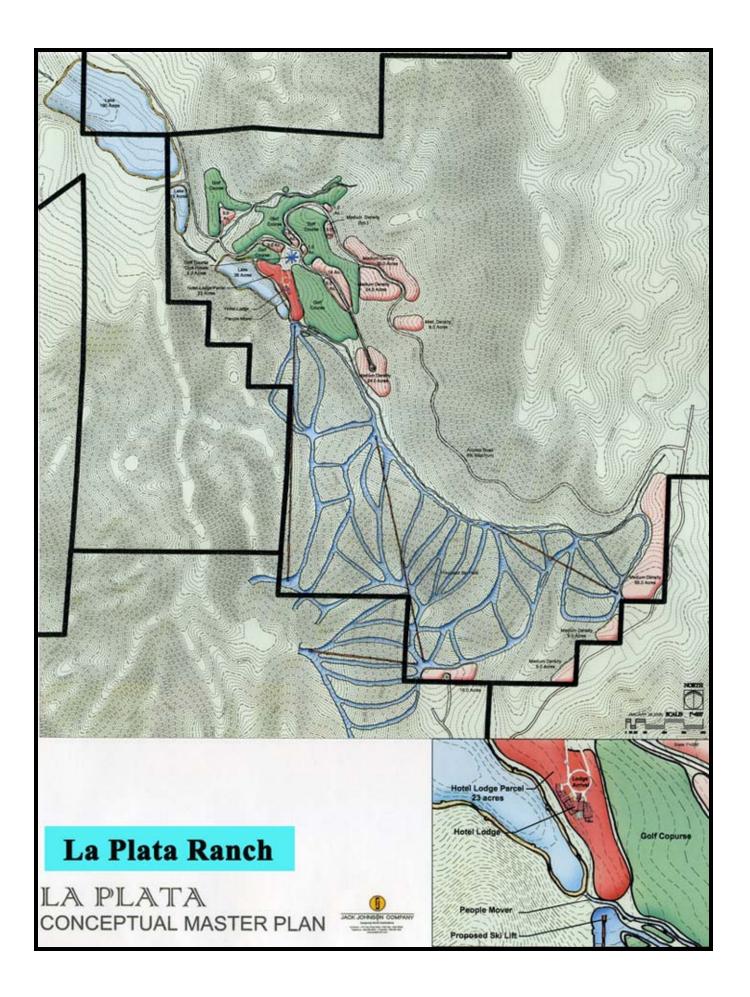
To La Plata Ranch From The East	4.5 Miles
To La Plata Ranch From The Southwest	7.5 Miles
To La Plata Ranch From The Northwest	6.5 Miles
Roads On La Plata Ranch Property	6.0 Miles

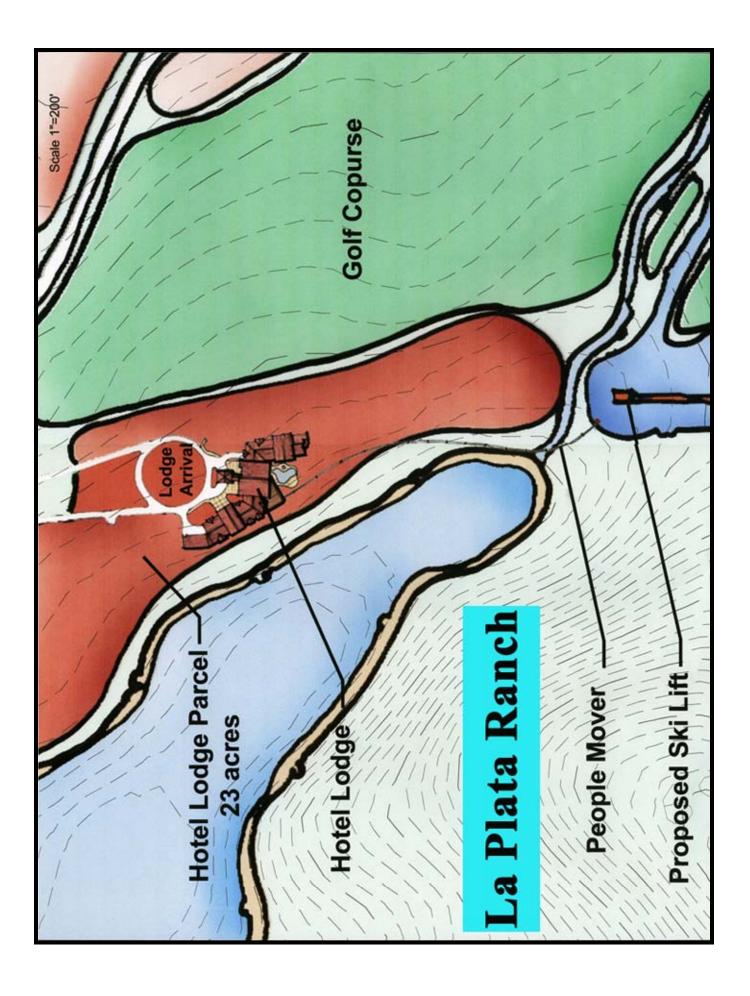


Land Use Plan for Area "A" La Plata Ranch



Slope Analysis Map







Davenport Creek Development Area "A"







Special Features on La Plata Ranch in Area "B"







Special Features in Area "B" La Plata Ranch





Davenport Canyon Resort Village Area "A" La Plata Ranch



